

# patient information

Date: \_\_\_\_\_

LAST NAME	FIRST NAME	DATE OF BIRTH	CURRENT AGE
PRIMARY CARE PHYSICIAN		PHONE NUMBER	
REFERRING PHYSICIAN		PHONE NUMBER	

### reasons for visit

Work comp injury    Automobile accident    Other injury

PRIMARY REASON FOR THIS VISIT (describe location of pain)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### factors of complaint

Explain how your pain or problem began and how it happened    Recent injury    On-the-job

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How long have you had this problem? \_\_\_\_\_

\_\_\_\_\_

### FOR OFFICE USE ONLY

DX:
PLAN:

#### PRIOR SURGERY(S)

Yes    No

Prior surgery for this problem

Number of surgeries \_\_\_\_\_

#### TIME OFF FROM WORK

Yes    No

Off work due to this recent problem

How long \_\_\_\_\_

#### PREVIOUS OCCURRENCES

Yes    No

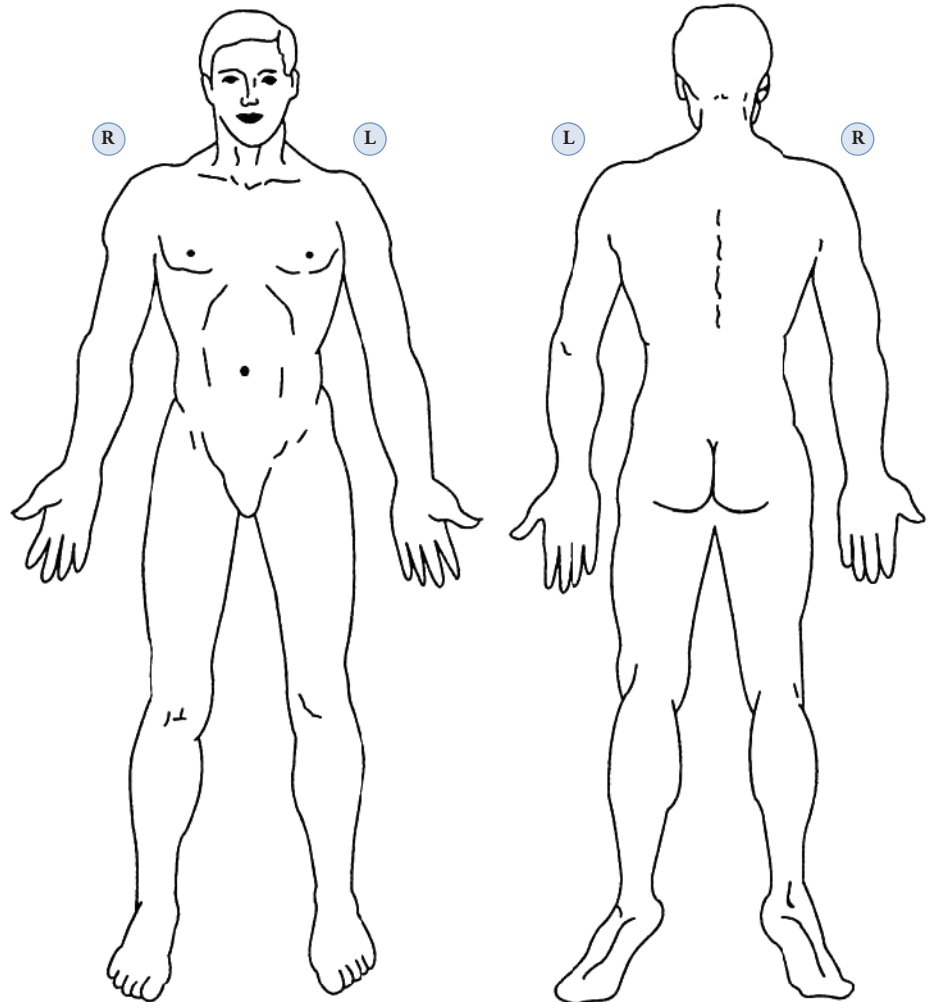
Have you had any previous occurrences?



## ortho pain chart

Mark the areas on your body where you feel the described sensations using the appropriate symbol from the list below. Please include all affected areas.

numbness	= = =
pins & needles	o o o
burning/aching	x x x
stabbing	/ / /



## current pain levels

Please indicate your current pain level by placing an x on the line  
“0” = no pain & “10” = worst pain imaginable

*Example* 0  10

How bad is your **low back** pain now?

*Pain on average* 0 \_\_\_\_\_ 10

*Pain at its worst* 0 \_\_\_\_\_ 10

*Pain at its best* 0 \_\_\_\_\_ 10  
(Lying down, resting)

How bad is your **leg** pain/numbness now?

*Pain on average* 0 \_\_\_\_\_ 10

*Pain at its worst* 0 \_\_\_\_\_ 10

*Pain at its best* 0 \_\_\_\_\_ 10  
(Lying down, resting)

How bad is your **middle back** pain now?

*Pain on average* 0 \_\_\_\_\_ 10

*Pain at its worst* 0 \_\_\_\_\_ 10

*Pain at its best* 0 \_\_\_\_\_ 10  
(Lying down, resting)

How bad is your **neck or upper back** pain now?

*Pain on average* 0 \_\_\_\_\_ 10

*Pain at its worst* 0 \_\_\_\_\_ 10

*Pain at its best* 0 \_\_\_\_\_ 10  
(Lying down, resting)

How bad is your **arm** pain/numbness now?

*Pain on average* 0 \_\_\_\_\_ 10

*Pain at its worst* 0 \_\_\_\_\_ 10

*Pain at its best* 0 \_\_\_\_\_ 10  
(Lying down, resting)

## current pain profile

WHICH OF THE FOLLOWING ACTIVITIES CHANGE THE NATURE OF YOUR PAIN

- |                 |  |  |                                  |
|-----------------|--|--|----------------------------------|
| Sitting         | <input type="checkbox"/> Aggravates pain | <input type="checkbox"/> Relieves pain | <input type="checkbox"/> Neither |
| Standing        | <input type="checkbox"/> Aggravates pain | <input type="checkbox"/> Relieves pain | <input type="checkbox"/> Neither |
| Walking         | <input type="checkbox"/> Aggravates pain | <input type="checkbox"/> Relieves pain | <input type="checkbox"/> Neither |
| Long car rides  | <input type="checkbox"/> Aggravates pain | <input type="checkbox"/> Relieves pain | <input type="checkbox"/> Neither |
| Bending forward | <input type="checkbox"/> Aggravates pain | <input type="checkbox"/> Relieves pain | <input type="checkbox"/> Neither |

LIST ANYTHING ELSE THAT DECREASES OR INCREASES YOUR PAIN (ex. temperature changes, laughing, using the restroom, etc.):

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## functional history

PLEASE INDICATE THE ACTIVITIES THAT YOU REQUIRE ASSISTANCE PERFORMING:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Driving                      | <input type="checkbox"/> Bathing            | <input type="checkbox"/> Household chores (laundry, dishes, vacuuming, etc.)                        |
| <input type="checkbox"/> Walking                      | <input type="checkbox"/> Using the washroom | <input type="checkbox"/> Outdoor yard work (mowing lawns, trimming hedges, raking, gardening, etc.) |
| <input type="checkbox"/> Standing                     | <input type="checkbox"/> Dressing           | <input type="checkbox"/> Buttoning shirt  |
| <input type="checkbox"/> Ambulating up or down stairs | <input type="checkbox"/> Shopping           | Do you frequently drop things? <input type="checkbox"/> Yes <input type="checkbox"/> No             |
| <input type="checkbox"/> Lifting                      | <input type="checkbox"/> Writing            |   |
| <input type="checkbox"/> Cooking                      | <input type="checkbox"/> Ambulating         |   |

\_\_\_\_\_  
PATIENT INITIALS      DATE

## sleep history

What time do you go to bed? \_\_\_\_\_ # hours to fall asleep: \_\_\_\_\_

# of times you wake up at night: \_\_\_\_\_ # hours you sleep per night: \_\_\_\_\_ How many hours do you require? \_\_\_\_\_

Have you taken any sleep medications or natural supplements to help you fall asleep?  Yes  No

Please list: \_\_\_\_\_

## family history

WHAT ILLNESSES RUN IN YOUR CLOSE FAMILY

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Scoliosis     | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Mental illness |
| <input type="checkbox"/> Spine disease | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Alcoholism     |
| <input type="checkbox"/> Arthritis     | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Kidney disease |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Bleeding disorder   | <input type="checkbox"/> Other _____    |

## tests & treatment

Yes  No

Any previous tests (examinations) or treatments for your current condition

*(If yes, please complete the following, if no, please skip to "past back history" section)*

PREVIOUS TREATMENTS FOR THIS CONDITION

### medications

- |                           |   |   |                                    |
|---------------------------|---|---|------------------------------------|
| Anti-inflammatories _____ | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |
| Muscle relaxants _____    | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |
| Pain medications _____    | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |
| Other(s) _____            | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |

### therapies

- |                         |   |   |                                    |
|-------------------------|---|---|------------------------------------|
| Chiropractic care _____ | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |
| Physical therapy _____  | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |
| Other(s) _____          | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |

### injections

(i.e. epidural steroid injections, nerve-root blocks)

- |                                 |   |   |                                    |
|---------------------------------|---|---|------------------------------------|
| Date _____ Injection type _____ | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |
| Date _____ Injection type _____ | <input type="checkbox"/> Temporary relief | <input type="checkbox"/> Lasting relief | <input type="checkbox"/> No relief |

Previous treating doctors \_\_\_\_\_

Specialty(s) (i.e. surgeon) \_\_\_\_\_

## spine imaging history

PLEASE INDICATE WHETHER YOU HAVE HAD ANY OF THE FOLLOWING STUDIES AND WRITE WHEN & WHERE THE MOST RECENT WAS

- |  |                        |            |             |
|--|------------------------|------------|-------------|
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Regular x-ray of spine | When _____ | Where _____ |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | CT scan of spine       | When _____ | Where _____ |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | EMG                    | When _____ | Where _____ |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Bone scan              | When _____ | Where _____ |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Myelogram              | When _____ | Where _____ |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Discogram              | When _____ | Where _____ |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | MRI of spine           | When _____ | Where _____ |

## medical history

PLEASE CHOOSE ALL CURRENT & PAST MEDICAL CONDITIONS

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> No medical problem         | <input type="checkbox"/> Emphysema       | <input type="checkbox"/> Tuberculosis            | <input type="checkbox"/> Ovarian cysts                                 |
| <input type="checkbox"/> High blood pressure        | <input type="checkbox"/> Liver disease   | <input type="checkbox"/> Kidney failure          | <input type="checkbox"/> Anxiety                                       |
| <input type="checkbox"/> Heart attack               | <input type="checkbox"/> Hepatitis       | <input type="checkbox"/> Kidney stones           | <input type="checkbox"/> Depression                                    |
| <input type="checkbox"/> Heart failure              | <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Osteoporosis            | <input type="checkbox"/> Schizophrenia                                 |
| <input type="checkbox"/> Abnormal heart rhythm      | <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> Osteoarthritis          | <input type="checkbox"/> Anorexia/bulimia                              |
| <input type="checkbox"/> Lung disease               | <input type="checkbox"/> Stomach ulcers  | <input type="checkbox"/> Rheumatoid arthritis    | <input type="checkbox"/> Alcoholism                                    |
| <input type="checkbox"/> Cancer <i>where?</i> _____ | <input type="checkbox"/> Irritable bowel | <input type="checkbox"/> Bleeding disorders      | <input type="checkbox"/> Seen a psychiatrist                           |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Stroke          | <input type="checkbox"/> Blood clots in leg/lung | <input type="checkbox"/> HIV   |
| <input type="checkbox"/> Bronchitis                 | <input type="checkbox"/> Seizures        | <input type="checkbox"/> Endometriosis           | <input type="checkbox"/> Sleep apnea <input type="checkbox"/> Use CPAP |

Are you under a doctor's care for any other medical condition  Yes    No

If yes, please explain \_\_\_\_\_  
\_\_\_\_\_

## surgical history

PLEASE CHOOSE ALL SPINAL SURGERIES YOU HAVE HAD

- |   |                       |               |
|---|-----------------------|---------------|
| <input type="checkbox"/> Spine-neck       | Type of surgery _____ | Date(s) _____ |
| <input type="checkbox"/> Spine-lower back | Type of surgery _____ | Date(s) _____ |
| <input type="checkbox"/> Other _____      | Type of surgery _____ | Date(s) _____ |
- \_\_\_\_\_  
\_\_\_\_\_

## current medications *(may attach a list)*

NAME	DOSE	# PER DAY

## allergies *(may attach a list)*

No known medical allergies

SUBSTANCE	REACTION

## review of systems

PLEASE CHECK OFF ANY CURRENT OR RECENT PROBLEMS YOU HAVE

### general

- Unexplained weight loss
- Appetite change
- Fevers or chills
- Night sweats
- Marked fatigue
- Difficulty sleeping

### cardiovascular

- Heart or chest pain
- Abnormal heartbeat
- Poor heart function

### musculoskeletal

- Joint pain/swelling
- Back pain
- Neck pain
- Muscle aches

### digestive

- Nausea or vomiting
- Stomach pain or ulcers
- Heartburn/acid stomach
- Frequent diarrhea
- Frequent constipation
- Uncontrolled loss of stool
- Blood in stool

### skin

- Easy bruising
- Swollen ankles

### lung

- Morning cough
- Shortness of breath
- Productive cough or sputum

### neurological

- Seizures
- Blackouts/fainting
- Tremor
- Headaches/migraines
- Chronic pain syndrome
- Fibromyalgia
- Chronic fatigue syndrome
- Reflex sympathetic dystrophy
- Loss of balance
- Increased clumsiness
- Difficulty buttoning shirt
- Dropping things

### genitourinary

- Burning on urination
- Difficulty starting urination
- Incontinence
- Pelvic pain
- Urinate at night more than once
- Unable to completely empty bladder

### psychiatric

- Depression
- Nervous exhaustion
- Anxiety
- Paranoia
- Obsessive/compulsive behavior
- History of sexual abuse
- History of physical abuse

Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## social history

- Married       Divorced       Separated       Single       Widow/Widower

Number of children \_\_\_\_\_       At home       Away      Other dependents \_\_\_\_\_

Yes     No    I live with my children or other relatives (*Explain*) \_\_\_\_\_

Highest educational level attained       Grammar       High school       College       Post graduate

Do you drink?       Yes     No

*I drink*       Beer       Wine       "Hard" drinks  
*Frequency*       Rarely       Socially       Daily

Do you smoke?       Yes     No

*I smoke*       Cigarettes       Cigar/pipe       Smokeless/leaf  
*Frequency*      Per day \_\_\_\_\_      Years \_\_\_\_\_  
*I quit*      When \_\_\_\_\_      \_\_\_\_\_

## work history

Employment status:  Full time  Part time  Self employed  Disabled  Retired  Unemployed

Last date of employment: \_\_\_\_\_

I work as a \_\_\_\_\_ Previous occupation(s) \_\_\_\_\_

Describe job duties: \_\_\_\_\_

How many hours/day do you work: \_\_\_\_\_ How many days/week do you work: \_\_\_\_\_

How many hours do you spend: Standing \_\_\_\_\_ hours Sitting \_\_\_\_\_ hours Walking \_\_\_\_\_ hours

Bending \_\_\_\_\_ hours Computer work \_\_\_\_\_ hours Lifting \_\_\_\_\_ hours

How much weight do you lift? \_\_\_\_\_ hours How many repetitions per day? \_\_\_\_\_ reps/day

- Yes  No Do you have any lawsuits pending  
 Yes  No Are you considering filing a lawsuit regarding this problem?  
 Yes  No Do you have any workman's compensation claims pending  
 Yes  No Have you ever had any past workman's compensation claims

## effect of your injury or complaint on lifestyle

- Yes  No I describe my home setting as supportive of me during this time  
 Yes  No I describe my work setting as supportive of me during this time  
 Yes  No My pain has affected my interaction with my family and friends  
 Yes  No My pain has affected my ability to do my job or get a job  
 Yes  No The changes in my lifestyle due to my problem have been difficult for me  
 Yes  No Do you like your job situation

Ability to enjoy life

- Excellent  Very good  Good  Fair  Poor

## what do you want to happen as a result of this visit

- Discuss surgical options  
 Discuss non-surgical options  
 Other: \_\_\_\_\_  
 Yes  No Is there anything we have failed to ask you that you believe is important  
Explain \_\_\_\_\_

# patient information

FOR OFFICE USE ONLY:

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Vitals: \_\_\_\_\_ Blood pressure: \_\_\_\_\_ Pulse: \_\_\_\_\_

## physical exam

## imaging studies

## assessment/plan